

SITUATIA POZITIEI FINANCIARE 2021 - preliminar

Explicatii	Sold an curent la:	
	31.12.2020	31.12.2021
ACTIVE - TOTAL, din care:	96,315,949	95,479,784
ACTIVE IMOBILIZATE - TOTAL, din care:	90,249,158	80,797,337
<i>Imobilizari necorporale</i>	57,082	36,891
<i>Imobilizari corporale administrate in regie proprie</i>	76,719,350	73,384,585
<i>Investitii imobiliare</i>	4,929	4,245
<i>Active af drept utilizare concesiune (leasing) - IFRS 16</i>	1,140,901	1,089,042
<i>Alte active imobilizate</i>	12,326,896	6,282,574
ACTIVE CIRCULANTE - TOTAL, din care:	6,066,791	14,682,447
<i>Stocuri</i>	145,176	201,592
<i>Creante</i>	409,423	1,948,638
<i>Numerar si echivalente in numerar</i>	5,436,862	12,450,505
<i>Cheltuieli in avans</i>	75,330	81,712
DATORII - TOTAL, din care:	13,939,789	7,154,833
DATORII CURENTE - TOTAL, din care:	4,610,219	4,849,463
Imprumuturi pe termen lung (partea creditelor sub 1 an)	727,855	0
Datorii comerciale pe termen scurt	1,086,432	1,605,827
Alte datorii, incl datorii fiscale și cu asigurări sociale	2,723,823	3,138,348
Provizioane	0	0
Venituri înregistrate în avans	72,109	105,288
DATORII PE TERMEN LUNG - TOTAL, din care:	9,329,570	2,305,370
Imprumuturi pe termen lung (partea creditelor peste 1 an)	7,036,536	0
Alte datorii, incl datorii fiscale și cu asigurări sociale	2,293,034	2,305,370
CAPITALURI PROPRII - TOTAL, din care:	82,376,160	88,324,951
Capital social subscris vărsat	80,356,103	80,356,103
Alte elemente de capitaluri proprii	-2,514,912	-2,167,219
Prime de capital	-7,167,078	-7,167,078
Rezerve din reevaluarea imobilizarilor corporale	15,718,199	13,545,117
Rezerve legale	1,498,491	1,776,161
Alte rezerve	9,924,434	9,924,434
Rezultatul reportat, cu exceptia rezultatului reportat provenit din adoptarea pentru prima data a IAS 29	-1,865,414	-12,070,119
Rezultatul reportat provenit din adoptarea pentru prima data a IAS 29	-215,021	-215,021
Profitul sau pierderea la sfarsitul perioadei de raportare	-13,358,642	4,620,243
Repartizarea profitului	0	-277,670
TOTAL CAPITALURI PROPRII SI DATORII	96,315,949	95,479,784
DIRECTOR GENERAL	DIRECTOR ECONOMIC	
BIRLEA VASILE RADU	URS BOGDAN	

SITUATIA REZULTATULUI GLOBAL 2021 - preliminar

Denumirea indicatorilor	Perioada de raportare	
	31.12.2020	31.12.2021
Cifra de afaceri netă	8,331,086	16,400,485
Venituri din productia vanduta	6,540,313	10,378,827
Venituri din vânzarea mărfurilor	1,790,773	2,971,084
Venituri subvenții de exploatare aferente cifrei de afaceri	0	3,050,574
Venituri din reev imobilizărilor necorporale și corporale	276	2,023,840
Venituri din investiții imobiliare	1,905	4,245
Alte venituri din exploatare	1,123,251	6,055,591
VENITURI DIN EXPLOATARE - TOTAL	9,456,518	24,484,161
Materii prime si consumabile utilizate	1,522,085	2,014,644
Cheltuieli privind marfurile	578,881	815,507
Cheltuieli cu serviciile prestate de terti	3,040,703	3,923,924
Cheltuieli cu personalul	5,672,247	5,784,504
Cheltuieli cu impozite si taxe	847,840	894,196
Cheltuieli privind amortizarea	3,444,366	2,409,073
Cheltuieli din reev imob corp si necorporale	7,702,907	0
Alte cheltuieli de exploatare	164,612	3,891,390
Ajustări privind provizioanele	-27,000	0
CHELTUIELI DE EXPLOATARE - TOTAL	22,946,641	19,733,238
Rezultat din exploatare	-13,490,123	4,750,923
Venituri din dobânzi	352,297	135,670
Alte venituri financiare	1,320,909	1,847,921
VENITURI FINANCIARE - TOTAL	1,673,206	1,983,591
Cheltuieli privind dobânzile	147,993	112,308
Alte cheltuieli financiare	2,611,817	966,468
CHELT FINANCIARE - TOTAL	2,759,810	1,078,776
Rezultat financiar	-1,086,604	904,815
Rezultat brut	-14,576,727	5,655,738
Impozitul pe profit curent	0	523,963
Impozitul pe profit amânat	70,889	486,649
Venituri din impozitul pe profit amânat	1,397,341	71,580
Alte impozite neprezentate la elementele de mai sus	108,367	96,463
Rezultat net	-13,358,642	4,620,243

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 DIRECTOR ECONOMIC
 URS BOGDAN

Statement of financial position 2021

Explications (all amounts are presented in RON)	Period	
	31.12.2020	31.12.2021
ASSETS - TOTAL, of which:	96,315,949	95,479,784
NON-CURRENT ASSETS - TOTAL, of which:	90,249,158	80,797,337
<i>Intangible assets</i>	57,082	36,891
<i>Tangible assets managed by owner</i>	76,719,350	73,384,585
<i>Real estate investments</i>	4,929	4,245
<i>Assets used as concession (leasing) - IFRS 16</i>	1,140,901	1,089,042
<i>Financial assets valued at fair value</i>	4,986,903	6,067,306
<i>Other non-current assets</i>	7,339,993	215,268
CURRENT ASSETS - TOTAL, of which:	6,066,791	14,682,447
<i>Stocks</i>	145,176	201,592
<i>Trade receivables</i>	99,544	203,971
<i>Other receivables</i>	309,879	1,744,667
<i>Cash and cash equivalents</i>	5,436,862	12,450,505
<i>Prepayments</i>	75,330	81,712
DEBTS - TOTAL, of which:	13,939,789	7,154,833
CURRENT LIABILITIES - TOTAL, of which:	4,636,181	4,849,463
<i>Long term loans (credits below 1 year)</i>	727,854	0
<i>Short-term commercial debts</i>	1,086,432	1,605,827
<i>Other debts, incl fiscal debts and social insurance debts</i>	2,749,786	3,138,348
<i>Provisions</i>	0	0
<i>Revenue recorded in advance</i>	72,109	105,288
LONG-TERM DEBT - TOTAL, of which:	9,303,608	2,305,370
<i>Long term loans (credits below 1 year)</i>	7,036,536	0
<i>Other debts, incl fiscal debts and social insurance debts</i>	2,267,072	2,305,370
EQUITY - TOTAL, of which:	82,376,160	88,324,951
Subscribed share capital	80,356,103	80,356,103
Other equity elements	-2,514,912	-2,167,219
Prime fusion	-7,167,078	-7,167,078
Reserves from the reevaluation of the tangible asset	15,718,199	13,545,117
Legal reserves	1,498,491	1,776,161
Other reserves	9,924,434	9,924,434
Carried forward result, except for the carried forwards result resulted from the adoption for the first time of IAS 29	-1,865,414	-12,070,119
Carried forward result resulted from the adoption for the first time of IAS 29	-215,021	-215,021
Profit or loss at the end of the reporting period	-13,358,642	4,620,243
Distribution of profit	0	277,670
TOTAL EQUITY AND DEBTS	96,315,949	95,479,784

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 URS BOGDAN

The Profit and Loss account 2021

Indicators name (all amounts are presented in RON)	Reporting period	
	31.12.2020	31.12.2021
A	2	1
Net turnover	8,331,086	13,349,911
Income from the sold production	6,540,313	10,378,827
Income from the sale of goods	1,790,773	2,971,084
Revenue from operating subsidies	0	3,050,574
Revenue from the revaluation of tangible assets	276	2,023,840
Income from real estate investments	1,905	4,245
Other operating income	1,123,251	6,055,591
OPERATING INCOME - TOTAL	9,456,518	24,484,161
Raw materials and consumables	1,522,084	2,014,644
Expenses with goods	578,881	815,507
Third parties services	3,040,703	3,923,924
Personnel expenses	5,672,248	5,784,504
Taxes expenses	847,839	894,196
Depreciation expenses	3,444,365	2,409,073
Expenses from the revaluation of tangible assets	7,702,907	0
Other operating expenses	164,612	3,891,390
Adjustments with provisions	-27,000	0
OPERATING EXPENSES - TOTAL	22,946,639	19,733,238
OPERATING PROFIT OR LOSS:	-13,490,121	4,750,923
Interest income	352,297	135,670
Other financial income	1,320,908	1,847,921
FINANCIAL INCOME - TOTAL	1,673,205	1,983,591
Interest expenses	147,993	112,308
Other financial expenses	2,611,817	966,468
FINANCIAL EXPENSES - TOTAL	2,759,810	1,078,776
FINANCIAL PROFIT OR LOSS:	-1,086,605	904,815
GROSS PROFIT OR LOSS (before taxation)	-14,576,726	5,655,738
Tax on current profit	0	523,963
Deferred income tax	70,889	486,649
Income from deferred income tax	1,397,340	71,580
Specific tax	108,367	96,463
NET PROFIT OR LOSS FOR THE REPORTED PERIOD	-13,358,642	4,620,243

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