

Nr. 13/25.02.2021

COMUNICAT DE PRESĂ

Disponibilitate Situații financiare anuale preliminare 2020

Oradea, 25.02.2021

În conformitate cu prevederile Legii nr. 297/2004 cu privire la piața de capital, Regulamentul 5/2018 emis de ASF, Codul BVB și Calendarul financiar pentru anul 2021, societatea SIF HOTELURI SA Oradea aduce la cunoștința investitorilor posibilitatea consultării **Situațiilor financiare anuale preliminare la 31.12.2020**, la sediul societății situat în Oradea, P-ța Emanuil Gojdu, nr. 53, Bl. A 10, începând cu data de 25.02.2021, de luni până vineri, între orele 08.00 – 14.00, precum și pe site-ul societății (www.sif-hoteluri.ro) la secțiunea COMUNICATE/Situații financiare.

Pentru mai multe detalii puteți suna la tel. 0259/475.271 Dl Bîrlea Vasile Radu sau puteți adresa întrebări cu privire la aceste documente pe adresa de mail radu.birlea@sif-hoteluri.ro

SIF HOTELURI S.A.
Director general
Bîrlea Vasile Radu

Vasile-
Radu Birlea

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Vasile-Radu Birlea
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No. 13/25.02.2021

PRESS RELEASE

Availability Preliminary annual financial statements 2020

Oradea, 25.02.2021

According to the provisions of Law no. 297/2004 regarding the capital market, Regulation 5/2018 issued by the ASF, BVB Code and Financial Calendar for 2021, the company SIF HOTELURI SA Oradea informs the investors the possibility of consulting the preliminary annual financial statements on 31.12.2020, at the company headquarters located in Oradea, Emanuil Gojdu Square, no. 53, Bl. A 10, starting with 25.02.2021, from Monday to Friday, between 08.00 - 14.00, as well as on the company website (www.sif-hoteluri.ro) in the section COMMUNICATES / Financial statements.

For more details you can call tel. 0259 / 475.271 Mr. Bîrlea Vasile Radu or you can ask questions regarding these documents at the email address radu.birlea@sif-hoteluri.ro

SIF HOTELURI S.A.
General Manager
Bîrlea Vasile Radu

**Vasile-
Radu Birlea**

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Vasile-Radu Birlea
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SITUATIA POZITIEI FINANCIARE 2020

| Explicatii | Sold an curent la: | |
|------------|--------------------|------------|
| | 31.12.2019 | 31.12.2020 |
| A | 12 | 12 |

| | | |
|---|--------------------|-------------------|
| ACTIVE - TOTAL, din care: | 114.775.703 | 96.315.949 |
| ACTIVE IMOBILIZATE - TOTAL, din care: | 104.186.494 | 90.249.158 |
| <i>Imobilizari necorporale</i> | 167.119 | 57.082 |
| <i>Imobilizari corporale administrate in regie proprie</i> | 89.363.661 | 76.719.350 |
| <i>Investitii imobiliare</i> | 6.047 | 4.929 |
| <i>Active af drept utilizare concesiune (leasing) - IFRS 16</i> | 1.192.760 | 1.140.901 |
| <i>Alte active imobilizate</i> | 13.456.907 | 12.326.896 |
| ACTIVE CIRCULANTE - TOTAL, din care: | 10.589.209 | 6.066.791 |
| <i>Stocuri</i> | 296.259 | 145.176 |
| <i>Creante</i> | 628.354 | 409.423 |
| <i>Numerar si echivalente in numerar</i> | 9.613.930 | 5.436.862 |
| <i>Cheltuieli in avans</i> | 50.666 | 75.330 |

| | | |
|---|-------------------|-------------------|
| DATORII - TOTAL, din care: | 17.477.024 | 13.939.789 |
| DATORII CURENTE - TOTAL, din care: | 5.886.494 | 4.610.219 |
| Imprumuturi pe termen lung (partea creditelor sub 1 an) | 715.367 | 727.855 |
| Datorii comerciale pe termen scurt | 1.467.690 | 1.086.432 |
| Alte datorii, inclusiv datoriile fiscale și datoriile privind asigurările sociale | 3.598.497 | 2.723.823 |
| Provizioane | 27.000 | 0 |
| Venituri înregistrate în avans | 77.940 | 72.109 |
| DATORII PE TERMEN LUNG - TOTAL, din care: | 11.590.530 | 9.329.570 |
| Imprumuturi pe termen lung (partea creditelor peste 1 an) | 7.614.679 | 7.036.536 |
| Alte datorii, inclusiv datoriile fiscale și datoriile privind asigurările sociale | 3.975.851 | 2.293.034 |

| | | |
|--|-------------------|-------------------|
| CAPITALURI PROPRII - TOTAL, din care: | 97.298.679 | 82.376.160 |
| Capital social subscris vărsat | 80.356.103 | 80.356.103 |
| Alte elemente de capitaluri proprii | -2.845.314 | -2.514.912 |
| Prime de capital | -7.167.078 | -7.167.078 |
| Rezerve din reevaluarea imobilizarilor corporale | 17.783.212 | 15.718.199 |
| Rezerve legale | 1.498.491 | 1.498.491 |
| Alte rezerve | 9.924.434 | 9.924.434 |
| Rezultatul reportat, cu exceptia rezultatului reportat provenit din adoptarea pentru prima data a IAS 29 | -3.460.089 | -1.865.414 |
| Rezultatul reportat provenit din adoptarea pentru prima data a IAS 29 | -215.021 | -215.021 |
| Profitul sau pierderea la sfarsitul perioadei de raportare | 1.510.606 | -13.358.642 |
| Repartizarea profitului | -86.665 | 0 |

| | | |
|--|--------------------|-------------------|
| TOTAL CAPITALURI PROPRII SI DATORII | 114.775.703 | 96.315.949 |
|--|--------------------|-------------------|

 DIRECTOR GENERAL
 BIRLEA VASILE RADU

 CONTABIL SEF
 CIOPLEALA DANIELA RODICA

**Vasile-
Radu Birlea**

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SITUATIA REZULTATULUI GLOBAL 2020

| Denumirea indicatorilor | Perioada de raportare | |
|---|-----------------------|--------------------|
| | 31.12.2019 | 31.12.2020 |
| A | 12 | 12 |
| Cifra de afaceri netă (rd. 02 + 03 - 04 + 05) | 26.574.659 | 8.331.086 |
| Venituri din productia vanduta | 18.851.347 | 6.540.313 |
| Venituri din vânzarea mărfurilor | 7.723.312 | 1.790.773 |
| Venituri din reev imobilizărilor necorporale și corporale | 0 | 276 |
| Venituri din investiții imobiliare | 6.047 | 1.905 |
| Alte venituri din exploatare | 169.880 | 1.123.251 |
| VENITURI DIN EXPLOATARE - TOTAL | 26.750.586 | 9.456.518 |
| Materii prime si consumabile utilizate | 2.899.119 | 1.522.085 |
| Cheltuieli privind marfurile | 2.203.536 | 578.881 |
| Cheltuieli cu serviciile prestate de terti | 6.470.961 | 3.040.703 |
| Cheltuieli cu personalul | 8.812.983 | 5.672.247 |
| Cheltuieli cu impozite si taxe | 990.620 | 847.840 |
| Cheltuieli privind amortizarea | 4.674.738 | 3.444.366 |
| Cheltuieli din reev imob corp si necorporale | 1.553 | 7.702.907 |
| Alte cheltuieli de exploatare | 77.675 | 164.612 |
| Ajustări privind provizioanele | 0 | -27.000 |
| CHELTUIELI DE EXPLOATARE - TOTAL | 26.131.185 | 22.946.641 |
| Rezultat din exploatare | 619.401 | -13.490.123 |
| Venituri din dobânzi | 310.252 | 352.297 |
| Alte venituri financiare | 1.814.290 | 1.320.909 |
| VENITURI FINANCIARE - TOTAL | 2.124.542 | 1.673.206 |
| Cheltuieli privind dobânzile | 156.862 | 147.993 |
| Alte cheltuieli financiare | 577.275 | 2.611.817 |
| CHELT FINANCIARE - TOTAL | 734.137 | 2.759.810 |
| Rezultat financiar | 1.390.405 | -1.086.604 |
| Rezultat brut | 2.009.806 | -14.576.727 |
| Impozitul pe profit curent (ct. 691) | 248.389 | 0 |
| Impozitul pe profit amânat (ct. 692) | 58.741 | 70.889 |
| Venituri din impozitul pe profit amânat (ct. 792) | 66.569 | 1.397.341 |
| Alte impozite ne reprezentate la elementele de mai sus | 258.639 | 108.367 |
| Rezultat net | 1.510.606 | -13.358.642 |

 DIRECTOR GENERAL
 BIRLEA VASILE RADU

 CONTABIL SEF
 CIOPLEALA DANIELA RODICA

**Vasile-
Radu Birlea**

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 Vasile-Radu Birlea
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Statement of financial position 2020

| Explications (all amounts are presented in RON) | Period | |
|--|--------------------|-------------------|
| | 31.12.2019 | 31.12.2020 |
| A | 1 | 2 |
| ASSETS - TOTAL, of which: | 114.775.703 | 96.315.949 |
| NON-CURRENT ASSETS - TOTAL, of which: | 104.186.494 | 90.249.158 |
| <i>Intangible assets</i> | 167.119 | 57.082 |
| <i>Tangible assets managed by owner</i> | 89.363.661 | 76.719.350 |
| <i>Real estate investments</i> | 6.047 | 4.929 |
| <i>Assets used as concession (leasing) - IFRS 16</i> | 1.192.760 | 1.140.901 |
| <i>Other non-current assets</i> | 13.456.907 | 12.326.896 |
| CURRENT ASSETS - TOTAL, of which: | 10.589.209 | 6.066.791 |
| <i>Stocks</i> | 296.259 | 145.176 |
| <i>Trade receivables</i> | 628.354 | 409.423 |
| <i>Cash and cash equivalents</i> | 9.613.930 | 5.436.862 |
| <i>Prepayments</i> | 50.666 | 75.330 |
| DEBTS - TOTAL, of which: | 17.477.024 | 13.939.789 |
| CURRENT LIABILITIES - TOTAL, of which: | 5.886.494 | 4.610.219 |
| <i>Long term loans (credits below 1 year)</i> | 715.367 | 727.855 |
| <i>Short-term commercial debts</i> | 1.467.690 | 1.086.432 |
| <i>Other debts, including fiscal debts and social insurance debts</i> | 3.598.497 | 2.723.823 |
| <i>Provisions</i> | 27.000 | 0 |
| <i>Revenue recorded in advance</i> | 77.940 | 72.109 |
| LONG-TERM DEBT - TOTAL, of which: | 11.590.530 | 9.329.570 |
| <i>Long term loans (credits below 1 year)</i> | 7.614.679 | 7.036.536 |
| <i>Other debts, including fiscal debts and social insurance debts</i> | 3.975.851 | 2.293.034 |
| EQUITY - TOTAL, of which: | 97.298.679 | 82.376.160 |
| Subscribed share capital | 80.356.103 | 80.356.103 |
| Other equity elements | -2.845.314 | -2.514.912 |
| Prime fusion | -7.167.078 | -7.167.078 |
| Reserves from the reevaluation of the tangible asset | 17.783.212 | 15.718.199 |
| Legal reserves | 1.498.491 | 1.498.491 |
| Other reserves | 9.924.434 | 9.924.434 |
| Carried forward result, except for the carried forwards result resulted from the adoption for the first time of IAS 29 | -3.460.089 | -1.865.414 |
| Carried forward result resulted from the adoption for the first time of IAS 29 | -215.021 | -215.021 |
| Profit or loss at the end of the reporting period | 1.510.606 | -13.358.642 |
| Distribution of profit | 86.665 | 0 |
| TOTAL EQUITY AND DEBTS | 114.775.703 | 96.315.949 |

 GENERAL MANAGER
 BIRLEA VASILE RADU

 CHIEF ACCOUNTANT
 CIOPLEALA DANIELA RODICA

Vasile-
Radu Birlea

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Vasile-Radu Birlea
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The Profit and Loss account 2020

| Indicators name (all amounts are presented in RON) | Reporting period | |
|---|-------------------|--------------------|
| | 31.12.2019 | 31.12.2020 |
| A | 1 | 2 |
| Net turnover | 26.574.659 | 8.331.086 |
| Income from the sold production | 18.851.347 | 6.540.313 |
| Income from the sale of goods | 7.723.312 | 1.790.773 |
| Revenue from the revaluation of tangible assets | 0 | 276 |
| Income from real estate investments | 6.047 | 1.905 |
| Other operating income | 169.880 | 1.123.251 |
| OPERATING INCOME - TOTAL | 26.750.586 | 26.750.586 |
| Raw materials and consumables | 2.899.119 | 1.522.085 |
| Expenses with goods | 2.203.536 | 578.881 |
| Third parties services | 6.470.961 | 3.040.703 |
| Personnel expenses | 8.812.983 | 5.672.247 |
| Taxes expenses | 990.620 | 847.840 |
| Depreciation expenses | 4.674.738 | 3.444.366 |
| Expenses from the revaluation of tangible assets | 1.553 | 7.702.907 |
| Other operating expenses | 77.675 | 164.612 |
| Adjustments with provisions | 0 | -27.000 |
| OPERATING EXPENSES - TOTAL | 26.131.185 | 22.946.641 |
| OPERATING PROFIT OR LOSS: | 619.401 | -13.490.123 |
| Interest income | 310.252 | 352.297 |
| Other financial income | 1.814.290 | 1.320.909 |
| FINANCIAL INCOME - TOTAL | 2.124.542 | 1.673.206 |
| Interest expenses | 156.862 | 147.993 |
| Other financial expenses | 577.275 | 2.611.817 |
| FINANCIAL EXPENSES - TOTAL | 734.137 | 2.759.810 |
| FINANCIAL PROFIT OR LOSS: | 1.390.405 | -1.086.604 |
| GROSS PROFIT OR LOSS (before taxation) | 2.009.806 | -14.576.727 |
| Tax on current profit | 248.389 | 0 |
| Deferred income tax | 58.741 | 70.889 |
| Income from deferred income tax | 66.569 | 1.397.341 |
| Specific tax | 258.639 | 108.367 |
| NET PROFIT OR LOSS FOR THE REPORTED PERIOD | 1.510.606 | -13.358.642 |

 GENERAL MANAGER
 BIRLEA VASILE RADU

 CHIEF ACCOUNTANT
 CIOPLEALA DANIELA RODICA

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 Radu
 Birlea

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