

SITUATIA POZITIEI FINANCIARE an 2019

Explicatii (Toate sumele sunt exprimate in RON)	Perioada de raportare	
	31.12.2018	31.12.2019
A	1	2

ACTIVE - TOTAL, din care:	115.725.196	114.775.703
ACTIVE IMOBILIZATE - TOTAL, din care:	109.037.354	104.186.494
<i>Imobilizari necorporale</i>	285.974	167.119
<i>Imobilizari corporale administrate in regie proprie</i>	96.807.405	89.363.661
<i>Investitii imobiliare</i>	800	6.047
<i>Active af drept utilizare concesiune (leasing) - IFRS 16</i>	0	1.192.760
<i>Active financiare evaluate la valoare justa</i>	4.575.803	6.091.011
<i>Alte active imobilizate</i>	7.367.372	7.365.896
ACTIVE CIRCULANTE - TOTAL, din care:	6.687.842	10.589.209
<i>Stocuri</i>	297.479	296.259
<i>Creante comerciale</i>	485.394	427.662
<i>Alte creante</i>	228.282	200.692
<i>Numerar si echivalente in numerar</i>	5.606.314	9.613.930
<i>Cheltuieli in avans</i>	70.373	50.666

DATORII - TOTAL, din care:	17.150.318	17.477.024
DATORII CURENTE - TOTAL, din care:	5.483.444	5.886.494
<i>Imprumuturi pe termen lung (partea creditelor sub 1 an)</i>	698.682	715.367
<i>Datorii comerciale pe termen scurt</i>	1.364.304	1.467.690
<i>Alte datorii, incl datorii fiscale și datorii privind asigurările sociale</i>	3.393.458	3.598.497
<i>Provizioane</i>	27.000	27.000
<i>Venituri înregistrate în avans</i>	0	77.940
DATORII PE TERMEN LUNG - TOTAL, din care:	11.666.874	11.590.530
<i>Imprumuturi pe termen lung (partea creditelor peste 1 an)</i>	8.122.055	7.614.679
<i>Alte datorii, incl datorii fiscale și datorii privind asigurările sociale</i>	3.544.819	3.975.851

CAPITALURI PROPRII - TOTAL, din care:	98.574.878	97.298.679
Capital social subscris	80.356.103	80.356.103
Alte elemente de capitaluri proprii	-3.357.242	-2.845.314
Prime de fuziune	-7.167.078	-7.167.078
Rezerve din reevaluarea imobilizarilor corporale	20.982.762	17.783.212
Rezerve legale	1.411.826	1.498.491
Alte rezerve	9.924.434	9.924.434
Rezultatul reportat, cu exceptia rezultatului reportat provenit din adoptarea pentru prima data a IAS 29	-1.123.182	-3.460.089
Rezultatul reportat provenit din adoptarea pentru prima data a IAS 29	-215.021	-215.021
Profitul sau pierderea la sfarsitul perioadei de raportare	-2.237.724	1.510.606
Repartizarea profitului	0	86.665

TOTAL CAPITALURI PROPRII SI DATORII	115.725.196	114.775.703
--------------------------------------------	--------------------	--------------------

 DIRECTOR GENERAL
 BIRLEA VASILE RADU

 CONTABIL SEF
 CIOPLEALA DANIELA RODICA

SITUATIA REZULTATULUI GLOBAL PE ANUL 2019

Denumirea indicatorilor (Toate sumele sunt exprimate in RON)	Perioada de raportare	
	31.12.2018	31.12.2019
A	1	2
Cifra de afaceri netă (rd. 02 + 03 - 04 + 05)	22.870.060	26.574.659
Venituri din productia vanduta	15.797.920	18.851.347
Venituri din vânzarea mărfurilor	7.072.140	7.723.312
Venituri din reevaluarea imobilizărilor corporale	406.217	0
Venituri din investiții imobiliare	800	6.047
Alte venituri din exploatare	89.216	169.880
VENITURI DIN EXPLOATARE - TOTAL	23.366.293	26.750.586
Materii prime si consumabile utilizate	2.656.368	2.899.119
Cheltuieli privind marfurile	2.171.306	2.203.536
Cheltuieli cu serviciile prestate de terti	5.384.096	6.470.961
Cheltuieli cu personalul	8.067.976	8.812.983
Cheltuieli cu impozite si taxe	982.245	990.620
Cheltuieli privind amortizarea	4.996.822	4.674.738
Cheltuieli din reevaluarea imobilizarilor corporale	65	1.553
Alte cheltuieli de exploatare	122.111	77.675
Ajustări privind provizioanele	-50.000	0
CHELTUIELI DE EXPLOATARE - TOTAL	24.330.989	26.131.185
Rezultat din exploatare	-964.696	619.401
Venituri din dobânzi	174.283	310.252
Alte venituri financiare	637.219	1.814.290
VENITURI FINANCIARE - TOTAL	811.502	2.124.542
Cheltuieli privind dobânzile	266.607	156.862
Alte cheltuieli financiare	1.424.385	577.275
CHELT FINANCIARE - TOTAL	1.690.992	734.137
Rezultat financiar	-879.490	1.390.405
Rezultat brut	-1.844.186	2.009.806
Impozitul pe profit curent	37.816	248.389
Impozitul pe profit amânat	130.577	58.741
Venituri din impozitul pe profit amânat	63.078	66.569
Impozit specific	288.223	258.639
Rezultat net	-2.237.724	1.510.606

 DIRECTOR GENERAL
 BIRLEA VASILE RADU

 CONTABIL SEF
 CIOPLEALA DANIELA RODICA

Statement of financial position 2019

Explications (all amounts are presented in RON)	Period	
	31.12.2018	31.12.2019
A	1	2
ASSETS - TOTAL, of which:	115.725.196	114.775.703
NON-CURRENT ASSETS - TOTAL, of which:	109.037.354	104.186.494
<i>Intangible assets</i>	285.974	167.119
<i>Tangible assets managed by owner</i>	96.807.405	89.363.661
<i>Real estate investments</i>	800	6.047
<i>Assets used as concession (leasing) - IFRS 16</i>	0	1.192.760
<i>Financial assets valued at fair value</i>	4.575.803	6.091.011
<i>Other non-current assets</i>	7.367.372	7.365.896
CURRENT ASSETS - TOTAL, of which:	6.687.842	10.589.209
<i>Stocks</i>	297.479	296.259
<i>Trade receivables</i>	485.394	427.662
<i>Other receivables</i>	228.282	200.692
<i>Cash and cash equivalents</i>	5.606.314	9.613.930
<i>Prepayments</i>	70.373	50.666
DEBTS - TOTAL, of which:	17.150.318	17.477.024
CURRENT LIABILITIES - TOTAL, of which:	5.483.444	5.886.494
<i>Long term loans (credits below 1 year)</i>	698.682	715.367
<i>Short-term commercial debts</i>	1.364.304	1.467.690
<i>Other debts, including fiscal debts and social insurance debts</i>	3.393.458	3.598.497
<i>Provisions</i>	27.000	27.000
<i>Revenue recorded in advance</i>	0	77.940
LONG-TERM DEBT - TOTAL, of which:	11.666.874	11.590.530
<i>Long term loans (credits below 1 year)</i>	8.122.055	7.614.679
<i>Other debts, including fiscal debts and social insurance debts</i>	3.544.819	3.975.851
EQUITY - TOTAL, of which:	98.574.878	97.298.679
Subscribed share capital	80.356.103	80.356.103
Other equity elements	-3.357.242	-2.845.314
Prime fusion	-7.167.078	-7.167.078
Reserves from the reevaluation of the tangible asset	20.982.762	17.783.212
Legal reserves	1.411.826	1.498.491
Other reserves	9.924.434	9.924.434
Carried forward result, except for the carried forwards result resulted from the adoption for the first time of IAS 29	-1.123.182	-3.460.089
Carried forward result resulted from the adoption for the first time of IAS 29	-215.021	-215.021
Profit or loss at the end of the reporting period	-2.237.724	1.510.606
Distribution of profit	0	86.665
TOTAL EQUITY AND DEBTS	115.725.196	114.775.703

GENERAL MANAGER
BIRLEA VASILE RADU

CHIEF ACCOUNTANT
CIOPLEALA DANIELA RODICA

The Profit and Loss account 2019

Indicators name (all amounts are presented in RON)	Reporting period	
	31.12.2018	31.12.2019
A	1	2
Net turnover	22.870.060	26.574.659
Income from the sold production	15.797.920	18.851.347
Income from the sale of goods	7.072.140	7.723.312
Revenue from the revaluation of tangible assets	406.217	0
Income from real estate investments	800	6.047
Other operating income	89.216	169.880
OPERATING INCOME - TOTAL	23.366.293	26.750.586
Raw materials and consumables	2.656.368	2.899.119
Expenses with goods	2.171.306	2.203.536
Third parties services	5.384.096	6.470.961
Personnel expenses	8.067.976	8.812.983
Taxes expenses	982.245	990.620
Depreciation expenses	4.996.822	4.674.738
Expenses from the revaluation of tangible assets	65	1.553
Other operating expenses	122.111	77.675
Adjustments with provisions	-50.000	0
OPERATING EXPENSES - TOTAL	24.330.989	26.131.185
OPERATING PROFIT OR LOSS:	-964.696	619.401
Interest income	174.283	310.252
Other financial income	784.019	1.814.290
FINANCIAL INCOME - TOTAL	958.302	2.124.542
Interest expenses	266.607	156.862
Other financial expenses	1.571.185	577.275
FINANCIAL EXPENSES - TOTAL	1.837.792	734.137
FINANCIAL PROFIT OR LOSS:	-879.490	1.390.405
GROSS PROFIT OR LOSS (before taxation)	-1.844.186	2.009.806
Tax on current profit	37.816	248.389
Deferred income tax	130.577	58.741
Income from deferred income tax	63.078	66.569
Specific tax	288.223	258.639
NET PROFIT OR LOSS FOR THE REPORTED PERIOD	-2.237.724	1.510.606

GENERAL MANAGER
BIRLEA VASILE RADU

CHIEF ACCOUNTANT
CIOPLEALA DANIELA RODICA